

We appreciate your business and look forward to working with you on your 1031 Tax-Deferred Exchange. Please complete as much information as possible and **e-mail to <u>orders@exeterco.com</u>** or **fax to (619) 822-1571** to open your exchange. An Administrator will be assigned to your transaction as the primary contact. You will receive an e-mail with the Administrator's contact information shortly. Please contact us at (866) 393-8370 if you should have any questions.

Please include a copy of your government issued identification, i.e., driver's license or passport. If the exchange is for an entity, please also provide copies of the entity documents, i.e., Trust Agreement, LLC or LP documents.

TYPE OF EXCHANGE: FORWARD □ REVERSE □ BUILD TO SUIT/CONSTRUCTION □

CLIENT INFORMATION		
Name:		Home Phone:
Company/Entity Name: If exchange is for an entity		Mobile Phone:
Address:		Other Phone:
City:		Fax:
State:	Zip:	E-Mail:
Taxpayer ID #: (Individual or Entity)		Date of Birth:
How were you referred to Exeter or by whom?		
Who have you been speaking with at Exeter?		
RELINQUISHED/SALE PROPERTY INFORMATION		
Address:		
Settlement/Closing Contact (Escrow, Attorney, Title)		
Name:		Phone:
Company:		Fax:
Address:		
E-Mail:		File #:
Additional Information:		Estimated Closing Date:
REPLACEMENT/PURCHASE PROPERTY INFORMATION		
Address:		
Settlement/Closing Contact (Escrow, Attorney, Title)		
Name:		Phone:
Company:		Fax:
Address:		
E-Mail:		File #:
Additional Information:		Estimated Closing Date:

If you have multiple sale or purchase properties, please include a second sheet with the additional property address and contact information.